

Equity Research Desk

| Indices | Value | Change (Pts) | Change (%) |
|-------------|----------|--------------|------------|
| Nifty 50 | 24,399.4 | -36.1 | -0.15% |
| BSE Sensex | 80,065.2 | -16.8 | -0.02% |
| GIFT Nifty* | 24,450.5 | -11.5 | -0.05% |
| Dow Jones | 42,374.4 | -140.6 | -0.33% |
| S&P 500 | 5,809.9 | 12.4 | 0.21% |
| Nasdaq | 18,415.5 | 138.8 | 0.76% |
| FTSE 100 | 8,269.4 | 10.7 | 0.13% |
| CAC 40 | 7,503.3 | +5.80 | +0.08% |
| DAX | 19,443.0 | +65.38 | +0.34% |
| Shanghai* | 3,282.1 | +1.84 | +0.06% |
| Nikkei 225* | 37,774.0 | -403.5 | -1.06% |
| Hang Seng* | 20,627.0 | +137.38 | +0.67% |

*As at 8.30 am

| Commodity | Price (USD) | Change (Pts) | Change (%) |
|-------------|-------------|--------------|------------|
| Oil (WTI) | 70.5 | 0.1 | 0.18% |
| Oil (Brent) | 74.7 | 0.2 | 0.20% |
| Gold | 2,730.8 | -5.3 | -0.19% |
| Silver | 33.6 | -0.1 | -0.36% |
| Copper | 9,367.3 | 3.4 | 0.04% |
| Cotton | 0.72 | 0.00 | -0.07% |

| Currency | Value | Change (Pts) | Change (%) |
|----------|--------|--------------|------------|
| EUR/USD | 1.08 | 0.00 | 0.35 |
| USD/INR | 84.07 | -0.02 | -0.02 |
| GBP/INR | 108.99 | -0.12 | -0.11 |
| EUR/INR | 90.78 | 0.12 | 0.13 |
| DX Index | 104.20 | -0.23 | -0.22 |

| VIX | Value | Change (Pts) | Change (%) |
|-------------------|-------|--------------|------------|
| India VIX | 13.92 | -0.70 | -4.80% |
| S&P 500 VIXApr 24 | 19.08 | -0.16 | -0.83% |

| Indicators | Value (%) | Change (Bps) |
|---------------------|-----------|--------------|
| India 10-Year Yield | 6.828 | 0.010 |
| US 10-Year Yield | 4.196 | -0.028 |

Market Updates

The markets are expected to open marginally higher today as trends in GIFT Nifty indicate a positive start for the broader index after Nifty closed 36 points lower at 24,399 on Thursday.

Ashok Leyland:

The company's subsidiary OHM Global Mobility secured an order for 500 ultra-low floor electric buses from MTC, Chennai.

Azad Engineering:

The company received a \$16 million contract from Honeywell Aerospace ISC for high-complexity aviation components.

HCLTech:

The company extended its partnership with Transport for NSW (Australia) through a new five-year agreement to manage 260+ applications, ensuring future-ready transport services.

Indian Hotels Company:

The company invested ₹49.99 crores in Zarrenstar Hospitality, its wholly-owned subsidiary, via rights issue to develop a hotel at Cochin Airport.

John Cockerill:

The company received a ₹105 crore contract from Jindal India for a colour coating line at its Ranihati plant.

KPI Green Energy:

The company's subsidiary Sun Drops Energia received Letters of Award for developing solar power projects with a cumulative capacity of 9 MW under the Captive Power Producer segment.

Marine Electricals:

The company received orders worth ₹11.27 crores for LV and MV panels from Listenlights, Nxtra Data, and Core Greentech.

RailTel:

The company received a ₹144.88 crore work order from Home Department, Government of Gujarat, for CCTV installation and maintenance.

Ramkrishna Forgings:

The company approved ₹12.90 crore equity investment in AMP Energy C&I Fifteen Private Limited for solar power procurement.

Tata Power:

The company partnered with Keppel to launch sustainable Cooling-as-a-Service (CaaS) solutions in India.

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ARETE Securities Ltd: Mittal Court, A-Wing, 10th Floor, Nariman Point, Mumbai - 400 021, Tel. No. : +91-022-4289 5600, Fax: +91 (22) 2657 3708/9

ARETE CAPITAL SERVICE PRIVATE LIMITED
Mutual Fund Advisor
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